



HILL & CO ACCOUNTANTS PTY LTD
Handy-Tax

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30 June _____

Whether you are delivering your documents to our office or have arranged an appointment with one of our accountants, please answer the following questions or use this document as a guide for summarizing your tax return details. We will promptly contact you to discuss finalising your tax return.

Surname:	First Name:
Current Address:	
Preferred Telephone No:	Email Address:
Occupation:	

Income

YES NO

PAYG Group Certificates/Jobsearch/Austudy or other Benefits. Please list and enclose the supporting documents within.

Name Only

Interest Received

YES NO

Please ensure that interest from all bank accounts is included. If you have a joint account only show your share and mark joint account.

Name of Bank	Account Number	Interest \$ (My Share)	Joint Account Yes/No

Dividends Received

YES NO

Please place any dividend statement(s) within.

Company	Unfranked	Franked	Imp. Credit

Other Income

YES NO

Did you receive income from other sources such as Managed Fund Investments, Share Sales, Foreign Income, Rental Property or Business Income. If yes please write a description below and enclose the supporting documentation within.

Other Issues

YES NO

Please write down any issues of concern or matters that you would like further advice on such as Negative Gearing, Business Advice, Asset Protection, Tax Effective Investments, Salary Packaging, Centrelink Entitlements, Tax Planning, Insurance, Superannuation, Home or Business Loans and Bookkeeping.

